VERIFICATION FORM

SECURITIES INFORMATION CENTER

This form must be completed for all stocks or bonds taken as collateral when:

a) Collateral value of stocks or bonds is $10,000 or greater or

b) Borrower has not previously purchased, sold, or pledged securities on a loan, or had a

custodial arrangement for investment securities or

c) Securities are bearer instruments, regardless of dollar amount.

Exceptions are: Securities not assigned a CUSIP#; Bond coupons; Uncertificated securities;

Global security issues; or any securities issued for which neither record nor beneficial owners can obtain a negotiable securities certificate.

1. Complete

a. Customer name\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

b. Loan Amount $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

c. Description of security\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

d. CUSIP # of Securities\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

e. Certificate or Serial #s\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

2. Call 617-856-4900 and provide the following in sequence:

FINS # - use the # assigned to your bank

Access Code -use the # assigned to your bank

CUSIP Number of the Securities (shown above in 1d)

Certificate or Serial Numbers (shown above in 1e)

3. Record the validation number supplied by the SIC operator

Validation #\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ (confirms that securities have not been reported as lost, stolen, missing or counterfeit.)

4. Date of phone verification\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

5. Name of Loan Officer\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

6. Name of employee placing call, if not the loan officer \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

7. Branch\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

8. Date\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

This form should be placed in customer collateral file.